



**THE 1772 FOUNDATION**

**Preservation Trust of Vermont**

2020 Application

**Vermont Historic Preservation Matching Grants**

The 1772 Foundation has announced that funding in the form of 1:1 matching grants of up to \$10,000 will be made available for the following historic preservation projects: exterior painting, finishes and surface restoration, fire detection/ lightning protection/security systems, repairs to/restoration of porches, roofs and windows, structural foundation and sill repair/replacement, and chimney and masonry repointing.

To demonstrate the sustainability of historic sites, applicants will be required to submit a cyclical maintenance, condition assessment, restoration, or stewardship plan that has been prepared or updated within the last five years. If an appropriate plan does not exist, the Foundation will consider providing support for development of a plan on a case-by-case basis.

Funding will not be provided for schools or churches.

The 1772 Foundation invites your organization to submit a full application on or before March 6, 2020 for consideration at its April board meeting. You will be notified no later than April 30, 2020 of the board's decision.

**PLEASE USE THE NAME OF YOUR ORGANIZATION AS THE DOCUMENT NAME.**

Select the category which best fits your application:

- Exterior painting, finishes and surface restoration*
- Fire detection, lightning protection and/or security system*
- Roof and/or porch repair/restoration*
- Window repair/restoration*
- Foundation and/or sill repair/replacement*
- Chimney and/or masonry repointing*
- Cyclical maintenance, condition assessment, restoration, or stewardship plan*

**Organization Information**

Full name of organization:
Mission:
Amount of request: (Maximum of \$10,000):

Contact person:

Mailing address:

Website address:

Email address:

Phone number:

Number of full-time staff:		Number of part-time staff:	
Number of board members:		Number of volunteers (excluding board members):	

List your five top sources of organizational funding and the amount received in the last fiscal year.

List date received and amount of any prior funding received from The 1772 Foundation.

List the partners with which you work. Please note if they are government agencies, private foundations, etc.

Are there any concerns about which the Foundation should be aware?

**Project Information**

*Use space provided at the end of the application, if you wish to provide additional information about any of the following.*

What building/project would this grant fund?

Has your organization successfully completed a capital venture of this size in the past? If so, give a brief description, including the amount raised.

What is the time frame for use of these funds?

Will this grant be enough to finish the project? If not, what is your plan for obtaining the necessary funds to complete this project? List matching funding sources and amount. Indicate: received, pledged or sought.

Narrative: The narrative should include a brief history of the site and a description of the project for which you seek funding, including measurable goals and objectives. The narrative should address the following:

- A brief overview of the structure's history and current use.
- What is unique or special about this structure?
- What is your organization's role in preserving this structure?
- Have you received all necessary permits for the project – Town, State, historic preservation easement provisions, etc.?
- Does the applicant organization have the capacity to use these funds wisely?
- Most importantly, make sure that your proposal explains why this project matters.

If you need additional space to complete the narrative, please use the following page.

Continue narrative.

Have you completed a cyclical maintenance plan? When was it updated and who prepared it?

How are you factoring climate change into your preservation efforts overall and into this project in particular?

Project Budget: (Include project estimate and provider of estimate, sources and amounts of funds secured, and amount requested from The 1772 Foundation.)

**Using your audited financial statements or Form 990, please provide the following information:**

\$ Annual Operating Costs (Actual)	
\$ Net Assets	
\$ Operating Budget for Last Fiscal Year	
\$ Endowment	

**Cash Flow**

\$ Cash	
\$ Accounts Receivable	
\$ Total of Above	
\$ Current Liabilities	

**Ratio (Total of Above / Current Liabilities)**

*If ratio is less than one, use space provided at the end of the application to explain.*

**Unrestricted Net Assets**

\$ Total Operating Expenses	
\$ Monthly Operating Expenses (Total Expenses / 12)	
\$ Unrestricted Net Assets	
\$ Facilities and Equipment	
\$ Unrestricted Net Assets minus Facilities and Equipment	

**Months of Covered Expenses (Unrestricted Net Assets minus Facilities and Equipment / Monthly Operating Expenses)**

*If the number above is less than three, use space provided at the end of the application to explain.*

**Efficiency**

\$ Program Expenses	
\$ Total Expenses	
<b>% Program Expenses</b>	

*If less than 65%, use space provided at the end of the application to explain.*

**Fundraising Efficiency**

\$ Fundraising Expenses	
\$ Total Contributions/Revenues	
<b>% Fundraising Expenses</b>	

*If over 35%, use space provided at the end of the application to explain.*

**Debt**

\$ Loans and Notes Payable	
\$ Net Assets	

**Debt to Asset Ratio (Loans and Notes / Net Assets)**

*If ratio is greater than one, use space provided at the end of the application to explain.*

**Previous Year Comparisons**

	<b>Current Year \$</b>	<b>Previous Year \$</b>	<b>Variance \$</b>	<b>Variance %</b>
<b>Support/Revenues</b>			Current-Previous	Variance \$ / Previous Year
<i>Investment Income</i>				
<i>Grants &amp; Other Revenues</i>				
<b>Assets</b>				
<i>Unrestricted Net Assets</i>				
<i>Total Net Assets</i>				



Condition you are trying to address:

Explanations, comments, etc.

With your application, email three images in .jpg format that best illustrate your project. One image should depict the front façade.

Also, email a copy of the contractor's proposal for the scope of the work described in the application.

Please email your completed application and accompanying material to: [lisa@ptvermont.org](mailto:lisa@ptvermont.org)

Verify receipt by the Preservation Trust of Vermont by calling 802-658-6647.